



Diagnósticos da América S.A
Open Company of Authorized Capital
CNPJ/MF 61.486.650/0001-83
RELEVANT FACT

Diagnósticos da América S.A. (Company), in accordance with CVM Instruction number 358 dated January 3, 2002 and the current legislation, is hereby informing its shareholders and the market in general that the Board approved in a meeting held on November 11, 2010:

- 1) The execution of an acquisition offer, by its integral subsidiary Dasa Finance Corporation, of part and/or totality of its Notes, due in 2018 (8.75% Senior Notes) currently in the market (Acquisition Offer), as well as the renegotiation of some Dasa Finance Corporation covenants in the documents of the Notes. The conditions for the Acquisition offer shall be defined by the Boards of the Company and of Dasa Finance Corporation, which could inclusively deliberate upon the cancelling of the Notes acquired in the Acquisition Offer and its terms and conditions; and
- 2) The raising of funds in the amount of up to R\$600,000,000 (six hundred million reais), which could be obtained through: (a) the issue, for public distribution with restricted efforts of placement under the terms of Securities and Exchange Commission (CVM) Instruction number 476, dated January 16, 2009, as amended, of Promissory Note from the 1st emission of the Company, in one series (First Emission, Restricted Offer and Promissory Notes, respectively); and/or (b) the execution of mutual agreement, issue of bank credit note or other legal banking document (Loan). The resources raised by the Company shall be used, alternatively and/or cumulatively: (i) to increase Dasa Finance Corporation capital in order to enable the necessary resources to execute the Acquisition Offer; (ii) for the payment of debts under the responsibility of the Company and/or its subsidiaries; (iii) for the acquisition of shares that the Company and/or its subsidiaries could conclude up to the due date of the



liabilities deriving from the abovementioned raising of funds in item (ii); and (iv) to reinforce the Company's working capital.

Further information about the terms and conditions of the Acquisition Offer, Restricted Offer or the Loan could be obtained by reading the Minutes of the Company Board of Directors Meeting, which have approved their execution, available in the site of CVM (www.cvm.gov.br) and of the Company (www.dasa3.com.br).

Barueri, November 11 2010.

Tharso Bossolani
Investor Relations Officer