



Diagnósticos  
da América

**Diagnósticos da América S.A.**  
An Open Company of Authorized Capital  
CNPJ/MF n.º 61.486.650/0001-83  
Avenida Juruá, nº 434, Alphaville,  
Barueri – SP



### Relevant Fact

Diagnósticos da América S.A. ("DASA" or "Company"), in compliance with CVM Instruction number 358, dated January 3, 2002, and according to further amendments, announces to shareholders and the public in general that, in this date, its subsidiary DASA Finance Corporation ("DASA Finance") has contracted the issue of 8.75 % *Senior Notes due 2018*, notes due in 2018 remunerated with yearly interests of 8.75% (the "Notes"), summing up a principal of US\$ 250,000,000.00, unconditionally and irrevocably guaranteed by the Company (the "Issue"). In this same date, the total amount of interests for the first 5 (five) years was converted to 66.5% of *CDI* by a SWAP operation contracted with institutions connected to the banks which coordinate the Issue.

The Notes shall be exclusively deposited abroad. The deposit of the Notes shall be exclusively directed (i) to qualified institutional investors, resident in the United States, according to definitions of *Rule 144A* of the *U.S. Securities Act de 1933*, ("Securities Act"), in compliance with the registration exemption stated in *Rule 144A do Securities Act*; and (ii) to investors resident in other countries, in compliance with the registration exemption stated in *Regulation S* of the Securities Act. Therefore, no registration shall be made at the *Securities and Exchange Commission* ("SEC") or in any agency or regulatory agency of the Stock Exchange market of any other country, and therefore the Notes shall not be offered or sold in the United States of America without an applicable registration exemption. As the Notes shall not be offered or deposited in Brazil, no Issue shall be registered at the Securities and Exchange Commission - Comissão de Valores Mobiliários ("CVM").

The Notes shall be listed in the *Official List of the Luxembourg Stock Exchange* and admitted for negotiation at the *Euro MTF Market of the Luxembourg Stock Exchange*.

The Issue aims to capture funds to be preponderantly allocated in the expansion of the activities of the Company, which have been prioritized through organic growth and acquisitions.

São Paulo, May 22, 2008

**Marcelo Marques Moreira Filho**  
Chief Executive Officer and Investor Relations Officer